



**1° COULD CHANGE THE COURSE OF YOUR LIFE.**

**IN LIFE'S JOURNEY 1° CAN MAKE ALL THE DIFFERENCE.**



To chart the right course,  
you need the right perspective.  
The Stewardship Solution excels at helping  
you set and maintain the right course.

# ARE YOU ON THE RIGHT COURSE?



Most Professional Advisors build their client relationships around the sale of products or the management of client assets.

Too often, planning today is either transaction-based or asset-based.



**“BUILDING A PLAN INSPIRED BY THEIR CLIENT’S LIFE PURPOSE AND PASSION, INTEGRATING FAITH, FACTS, FEELINGS, FAMILY, AND FINANCES™.”**

**EVEN 1° OFF COURSE MEANS WASTED OPPORTUNITY AND A LOST LEGACY. WE CALL IT THE 1° PROBLEM.**

# THE STEWARDSHIP SOLUTION SOLVES THE 1° PROBLEM.

*Stewardship-focused planning helps you set the right course.*

## From Insight:

The Stewardship Solution focuses on what you value, not the value of what you own. The *Discovery Phase* will clarify your unique mission, vision, values, and goals.

## To *END*sight:

Through The Stewardship Solution process, you will develop an accurate expression of your unique purpose in life, equipping you to manage all that you have and all that you do with purpose, integrity, and lasting impact.



**YOUR JOURNEY FROM  
Insight TO *END*sight RESULTS IN A  
LEGACY OF PURPOSE.**

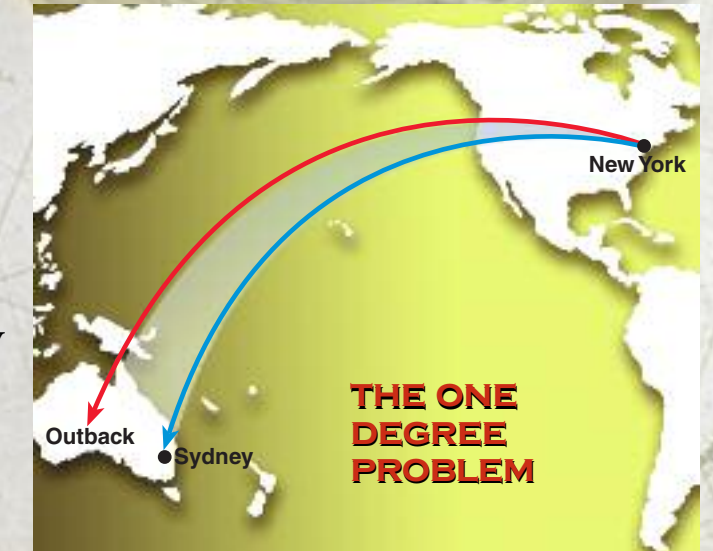


# JUST 1° COULD CHANGE THE COURSE OF YOUR LIFE.



If you leave New York, traveling to Sydney, Australia, and your heading is off 1°, you'll end up in the Outback, hundreds of miles off course.

With a carefully calibrated GPS, you can land within 25 feet of any destination in the world.



*Just one degree off  
your heading.*

*It doesn't seem like much...*

## LIFE IS A MATTER OF DEGREES. ARE YOU ON COURSE?

Let The Stewardship Solution help you keep your life's compass in alignment, charting a course that truly expresses the desires of your heart.

**ARE YOU READY FOR YOUR JOURNEY  
FROM *Insight* TO *ENDSight*?**

**THE PURPOSES OF A MAN'S HEART  
ARE DEEP WATERS,  
BUT A MAN OF UNDERSTANDING  
DRAWS THEM OUT.**

**—BOOK OF PROVERBS**